

OWN A SHARE OF THE WORLD'S FINEST COCOA

**Secure Your Position in the Multi-Billion Dollar
Global Chocolate Industry—Directly from the Source.**

**Private Reservation & Ownership Portfolio
Tokenized Participation in a Cocoa Plantation
Acquisition in South America**

EXCLUSIVE ALLOCATION	Only 1,000 Tokens Available Worldwide
CAPITAL PRESERVATION	Institutional-Grade Buyback Guarantee
PASSIVE YIELD	Direct Participation in Verified Annual Profits of equivalent to 0.0005% per token held is calculated and distributed directly to your registered wallet.
VERIFICATION & TRANSPARENCY	All tokens are issued on the Solana blockchain, providing immutable proof of ownership. The contract is publicly verifiable, ensuring complete transparency.

An Exclusive Offering for Qualified Investors.

THE INVESTMENT THAT NOURISHES THE WORLD.

Cocoa is more than a commodity—it is the lifeblood of a multi-billion dollar global industry that touches every corner of the planet. From the finest Swiss chocolatiers to the fastest-growing artisanal markets in Asia, the demand for premium cocoa beans has never been higher. Yet, the supply chain remains fragmented, opaque, and increasingly constrained by climate volatility and geopolitical instability.

For decades, access to prime agricultural assets—particularly in the fertile regions of South America—has been the exclusive domain of multinational conglomerates and institutional players. The barriers—prohibitive capital requirements, complex land acquisition laws, and operational logistics—have kept this lucrative asset class firmly behind closed doors.

The OCFRCR Token changes this paradigm. It provides you with a tokenized stake in a strategically located cocoa plantation in South America—an asset that generates real, audited revenue from the cultivation and sale of one of the world's most sought-after agricultural products. This is not a speculative cryptocurrency; it is a stake in tangible, income-producing agriculture.

Why Cocoa?

Structural Growth: Global chocolate consumption is projected to exceed \$200 billion annually, driven by rising middle-class demand in emerging economies.

Supply Constraints: Climate change and aging plantations are limiting global cocoa supply, driving up prices for premium beans.

Inflation Hedge: Agricultural commodities have historically served as a robust store of value against currency devaluation.

Sustainable Investing: Participate in the growing demand for ethically sourced, sustainably cultivated cocoa.

YOUR PRIVATE INVITATION TO PARTICIPATE.

The Issuer has identified a prime opportunity: the acquisition of a productive cocoa plantation in one of South America's most fertile growing regions. This property boasts established cultivation infrastructure, experienced local management, and direct access to export markets serving the world's leading chocolate manufacturers.

The OCFER Token offering is structured to provide a portion of the capital required to acquire, operate, and expand this plantation. Your participation fuels the acquisition of an asset that generates real, audited revenue from cocoa cultivation and export.

In return, you receive a proportional stake in the plantation's ongoing profitability—plus exclusive perks for substantial holders.

The Invitation:

You are invited to join a select, global group of investors who understand that enduring wealth is built not by chasing volatile trends, but by owning essential, income-producing agricultural assets.

Total Offering Size: 1,000 Tokens.

Subscription Price: \$45.00 per Token.

THE OCFCR TOKEN: STRUCTURE & PARTICIPATION.

A fixed-supply digital instrument representing a proportional interest in the acquisition and operation of a South American cocoa plantation.

Feature	Detail
Instrument Name	OCFCR Token
Total Global Supply	1,000 Tokens
Offering Price	\$45.00 per Token
Underlying Asset	Partial Financing for a Cocoa Plantation Acquisition in South America
Investor Entitlement	0.0005% of the plantation's Annual Net Profit, per token held
Exclusive Holder Perk	Permanent discounts on raw material supplies for holders of more than 30 tokens.
Capital Protection	Conditional Buyback Guarantee except processing fee of 2%

Strategic Preferences for Substantial Allocations:

The Issuer acknowledges that sophisticated investors seeking larger allocations require tailored solutions. For qualified parties undertaking significant capital commitments—particularly those acquiring more than 30 tokens—the Issuer is prepared to offer permanent supply discounts, enhanced yield structures, and prioritized access to future agricultural offerings. These terms are negotiable upon formal enquiry and preliminary approval.

INVEST WITH CERTAINTY. YOUR CAPITAL IS PROTECTED.

A distinct principal preservation mechanism designed to safeguard your subscription.

Unlike the vast majority of agricultural investments—where capital is routinely subjected to crop failures, price volatility, and operational mismanagement—the OCFCR Token comes with a definitive, platform-backed safety net.

The Guarantee:

Should the cocoa plantation acquisition fail to reach its final closing stage—whether due to vendor withdrawal, regulatory obstruction, or failure of a material condition precedent—the Issuer commits to a full repurchase of your tokens at the original subscription price except processing fee of 2%.

The Only Deduction:

A standard administrative processing fee of 2% applies to the repurchase amount. This nominal fee accounts for the due diligence, legal structuring, and operational overhead already incurred by the Issuer in pursuing the transaction. It ensures that the Issuer can continue to source and structure premium opportunities while still returning the vast majority of your principal to you.

The Outcome:

Your downside is strictly capped. Your upside remains entirely uncapped.

PRIVATE RESERVATION. DISCREET EXECUTION.

Gaining access to this exclusive instrument requires only a few sophisticated, streamlined steps.

Step	The Action
01	Expression of Interest & Confidentiality. Your journey begins with a confidential enquiry. Upon reaching out, you will be granted preliminary access to our compliance team.
02	Eligibility & Compliance Verification (KYC/AML). All subscribers must satisfy the Issuer's Know-Your-Customer (KYC), and Anti-Money Laundering (AML) protocols. This discrete, digitally-secured process typically concludes within 24 to 48 hours, confirming your status as a qualified investor.
03	Token Purchase Agreement & Settlement. Upon verification, you are presented with the definitive Token Purchase Agreement. This legally-binding document outlines your specific entitlements, the profit-share mechanics, and the terms of the Buyback Guarantee. Settlement is facilitated via a verified wire transfer or approved digital asset channel.
04	Token Delivery & Portfolio Onboarding. Within 48 hours of settlement confirmation, your OCFCR Tokens are delivered to your designated custodial wallet. You receive formal onboarding documentation, including your unique tokenholder reference number and access credentials to the secure investor portal, where you can monitor the status of the acquisition.

THE VALUE FLOW. FROM PARTICIPATION TO PROFIT.

Your capital follows a transparent, structured pathway—from subscription to plantation operation, and ultimately, to consistent yield realization.

Phase I: The Capital Commitment

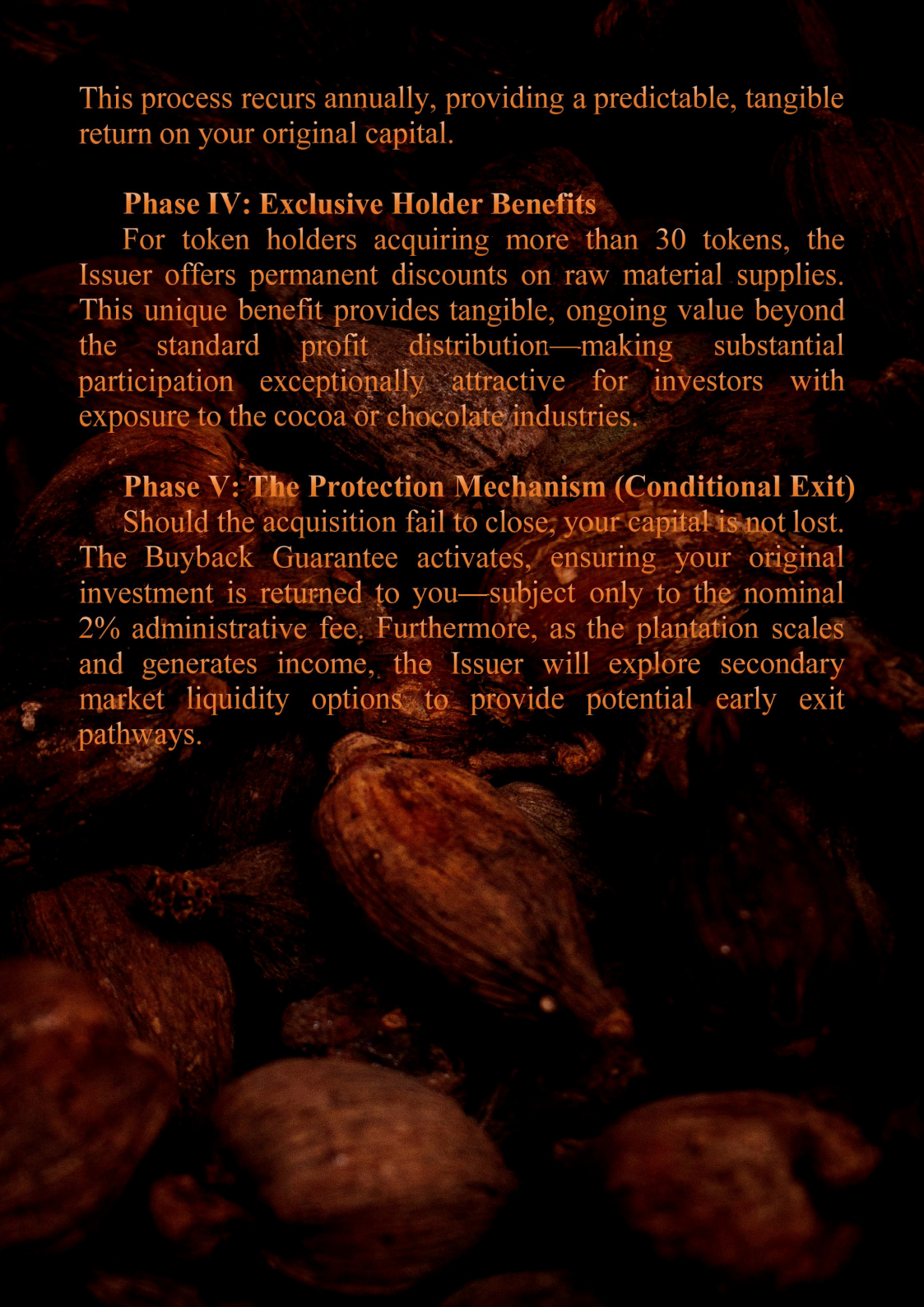
Your acquisition of OCFCR Tokens represents the deployment of working capital into a dedicated escrow mechanism. At this stage, your tokens are held securely on the Solana blockchain, fully verifiable and under your exclusive control. You are now a registered participant in the cocoa plantation acquisition.

Phase II: Plantation Acquisition & Operational Execution

Upon reaching the full subscription target and satisfying all regulatory conditions, the Issuer executes the formal purchase of the target cocoa plantation. Your pooled capital is deployed to secure this income-producing agricultural asset. The plantation then resumes full cultivation operations—harvesting, processing, and exporting premium cocoa beans to global markets.

Phase III: The Annual Yield Realization

Following the acquisition and the close of the first full harvest cycle, the plantation's net profits are audited by an independent, internationally-recognized accounting firm. A pro-rata share equivalent to 0.0005% per token held is calculated and distributed directly to your registered wallet.



This process recurs annually, providing a predictable, tangible return on your original capital.

Phase IV: Exclusive Holder Benefits

For token holders acquiring more than 30 tokens, the Issuer offers permanent discounts on raw material supplies. This unique benefit provides tangible, ongoing value beyond the standard profit distribution—making substantial participation exceptionally attractive for investors with exposure to the cocoa or chocolate industries.

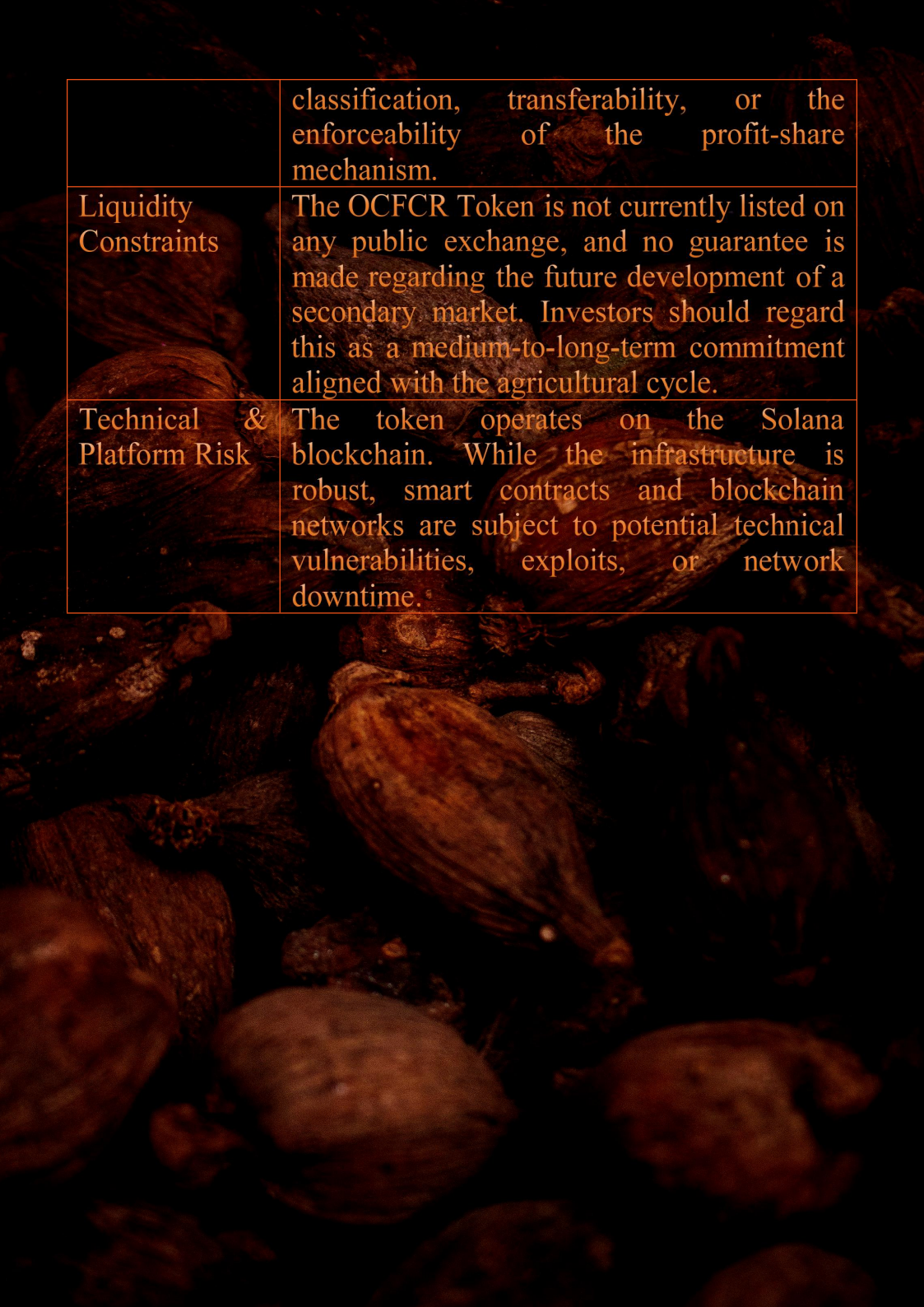
Phase V: The Protection Mechanism (Conditional Exit)

Should the acquisition fail to close, your capital is not lost. The Buyback Guarantee activates, ensuring your original investment is returned to you—subject only to the nominal 2% administrative fee. Furthermore, as the plantation scales and generates income, the Issuer will explore secondary market liquidity options to provide potential early exit pathways.

TRANSPARENT RISK ASSESSMENT.

The Issuer maintains a policy of full transparency regarding the potential hazards inherent in this asset class. Prospective investors are advised to review the following carefully.

Risk Category	Description
Agricultural & Crop Risk	The plantation's profitability is contingent upon successful harvests. Factors including weather patterns, disease, and climate volatility may materially affect cocoa yields and, consequently, annual profits.
Commercial Execution Risk	The completion of the plantation acquisition is contingent upon vendor negotiations, land title verification, regulatory approvals, and the fulfillment of specific closing conditions. While the Issuer is confident in the viability of the transaction, no assurance can be provided that the closing will occur within the anticipated timeframe—or at all.
Market & Commodity Price Risk	Global cocoa prices are subject to supply-demand dynamics, currency fluctuations, and geopolitical factors. While premium beans command stable pricing, external factors may materially affect the plantation's profitability.
Regulatory & Legal Risk	The regulatory environment concerning agricultural land ownership, export controls, and tokenized assets continues to evolve. While the OCFCR Token is structured to comply with existing frameworks, future legislative changes could impact its



	classification, transferability, or the enforceability of the profit-share mechanism.
Liquidity Constraints	The OCFCR Token is not currently listed on any public exchange, and no guarantee is made regarding the future development of a secondary market. Investors should regard this as a medium-to-long-term commitment aligned with the agricultural cycle.
Technical & Platform Risk	The token operates on the Solana blockchain. While the infrastructure is robust, smart contracts and blockchain networks are subject to potential technical vulnerabilities, exploits, or network downtime.

ADDRESSING INVESTOR OBJECTIONS.

Clarifications on the most frequently raised considerations.

Q: Where exactly is the cocoa plantation located?

A: The plantation is situated in one of South America's most fertile cocoa-growing regions, with established infrastructure and access to export markets. Specific location details are disclosed within the exclusive Data Room accessible to approved investors.

Q: What is the definitive timeline for the acquisition to be completed?

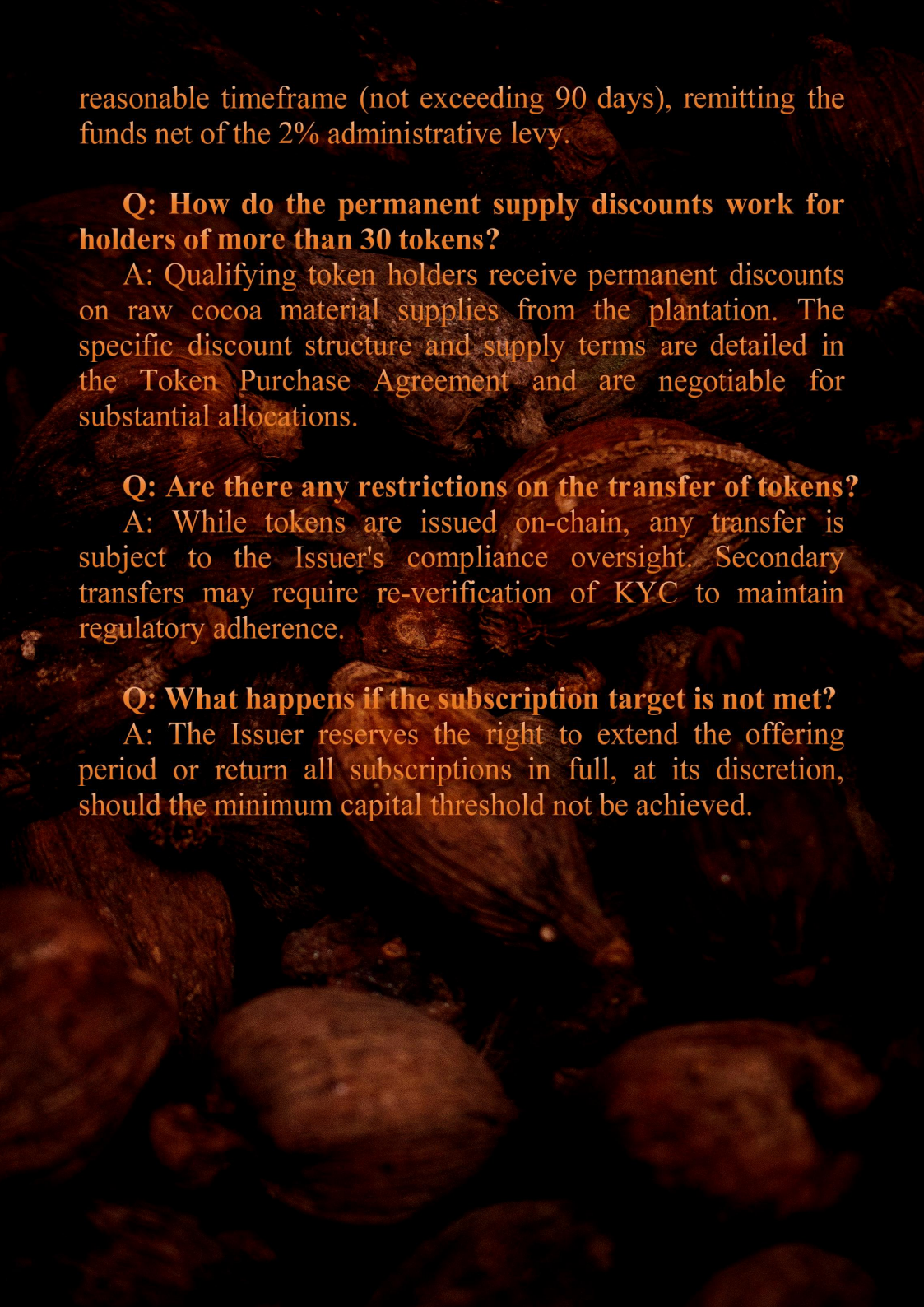
A: The Issuer anticipates reaching the final closing stage within the current fiscal period, subject to meeting subscription targets and fulfilling vendor conditions. Specific timelines are disclosed within the exclusive Data Room accessible to approved investors.

Q: How is the annual net profit calculated and verified?

A: Net profit is determined in accordance with International Financial Reporting Standards (IFRS), as audited by an independent, internationally recognized accounting firm. The audited financial statements will be made available to token holders annually.

Q: What is the exact mechanism of the repurchase obligation if the deal fails?

A: Upon the formal, written termination of the acquisition agreement, the Issuer will calculate the total repurchase liability and execute the buyback within a commercially



reasonable timeframe (not exceeding 90 days), remitting the funds net of the 2% administrative levy.

Q: How do the permanent supply discounts work for holders of more than 30 tokens?

A: Qualifying token holders receive permanent discounts on raw cocoa material supplies from the plantation. The specific discount structure and supply terms are detailed in the Token Purchase Agreement and are negotiable for substantial allocations.

Q: Are there any restrictions on the transfer of tokens?

A: While tokens are issued on-chain, any transfer is subject to the Issuer's compliance oversight. Secondary transfers may require re-verification of KYC to maintain regulatory adherence.

Q: What happens if the subscription target is not met?

A: The Issuer reserves the right to extend the offering period or return all subscriptions in full, at its discretion, should the minimum capital threshold not be achieved.

THE COCOA OPPORTUNITY STARTS NOW.

This is your final opportunity to secure a stake in premium agricultural assets—with capital preservation built in.

This offering represents a carefully curated intersection of tangible agricultural assets and modern financial technology. The OCFRC Token provides a disciplined pathway for sophisticated capital to access the robust, income-generating cocoa market, underpinned by a distinct capital preservation framework that is virtually unheard of in agricultural investing.

Given the strictly finite supply of 1,000 tokens—the most exclusive allocation in our portfolio—the current window is exceptionally constrained. The Issuer encourages eligible parties to initiate their preliminary application without delay to secure their intended participation volume.

Do not allow this moment to pass you by. Once the allocation is fully subscribed, this offering will close permanently.

To proceed, interested parties are invited to submit a formal enquiry and request for preliminary approval through the official offering portal listed below.

OCFCR TOKEN.

A Strategic Gateway to Premium Agricultural Investing.

This is your invitation to move beyond traditional asset classes and secure a tangible stake in one of the world's most sought-after agricultural commodities—with the confidence of a buyback guarantee, exclusive supply discounts, and the prestige of private, institutional-grade participation.

Link

<https://bitcayote.com/token.php?id=68c6a27a68bc5>

NOTICE TO PROSPECTIVE INVESTORS

This Memorandum constitutes an exclusive, confidential informational document intended solely for the use of qualified and accredited investors who have expressed a bona fide interest in the offering described herein. It does not constitute a prospectus, a public offering, or a solicitation to purchase securities in any jurisdiction where such an offer would be unlawful.

The information contained in this document is provided for general informational purposes only and does not constitute legal, financial, tax, or investment advice. Prospective investors are strongly encouraged to consult their independent financial, legal, and tax advisors prior to making any commitment.

The Issuer reserves the right to amend, withdraw, or terminate this offering at any time without prior notice. Any decision to subscribe for tokens shall be made solely on the basis of the specific terms and conditions set forth in the final subscription agreement, which will be provided upon preliminary approval.

By accepting this Memorandum, the recipient agrees to maintain its strict confidentiality and acknowledges that the distribution or reproduction of its contents, in whole or in part, is strictly prohibited without the express written consent of the Issuer.